

**Brochure Supplement
Form ADV Part 2B**

Item 1: Cover Page



Argent Wealth Management, Inc.
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(512) 238-6883
www.awmtx.com

This brochure provides information about the qualifications and business practices of Argent Wealth Management, Inc. If you have any questions about the contents of this brochure, please contact us at: (512) 238-6883, or by email at: scott@awmtx.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission, or by any state securities authority.

Additional information about Argent Wealth Management, Inc. is available on the SEC's website at www.adviserinfo.sec.gov.

March 31, 2025

Scott Jacobsmeyer: President and Chief Compliance Officer

Item 2: Educational Background and Business Experience

Educational Background:

- Master of Science in Management, MIT, 1994
- Master of Science in Mechanical Engineering, MIT, 1994
- Bachelor of Science in Materials Science and Engineering, MIT, 1992

Business Experience (last 5 years):

- 2005 – Present: Argent Wealth Management, Inc., President and Chief Compliance Officer

Professional Certifications (see page 4 for details):

- Certified Financial Planner (CFP®)

Item 3: Disciplinary Information

- None.

Item 4: Other Business Activities

- None.

Item 5: Additional Compensation

- None.

Item 6: Supervision

- Scott Jacobsmeyer is supervised by Susan Lipscomb, Vice President, Secretary, and Treasurer. Susan supervises Scott's work by reviewing his participation in client meetings, email communications with clients, and regular business activities.
- Susan Lipscomb's contact information: (512) 238-6883 or susan@awmtx.com.

Item 7: Requirements for State-Registered Advisers

- Arbitration Claims: None
- Self-Regulatory Organization or Administrative Proceeding: None
- Bankruptcy Petition: None

Susan Lipscomb: Vice President, Secretary, and Treasurer

Item 2: Educational Background and Business Experience

Educational Background:

- Bachelors of Business Administration, Baylor University, 1985

Business Experience (last 5 years):

- 2005 – Present: Argent Wealth Management, Inc., Vice President, Secretary, and Treasurer

Professional Certifications (see page 4 for more details):

- Certified Financial Planner (CFP®)
- Certified Public Accountant (CPA)

Item 3: Disciplinary Information

- None.

Item 4: Other Business Activities

- None.

Item 5: Additional Compensation

- None.

Item 6: Supervision

- Susan Lipscomb is supervised by Scott Jacobsmeyer, President and Chief Compliance Officer. Scott supervises Susan's work by reviewing her participation in client meetings, email communications with clients, and regular business activities.
- Scott Jacobsmeyer's contact information: (512) 238-6883 or scott@awmtx.com.

Item 7: Requirements for State-Registered Advisers

- Arbitration Claims: None
- Self-Regulatory Organization or Administrative Proceeding: None
- Bankruptcy Petition: None

Information Regarding Professional Certifications

Certified Financial Planner (CFP®): Certified Financial Planners are licensed by the CFP Board to use the CFP® mark. CFP® certification requirements:

- Bachelor's degree from an accredited college or university.
- Completion of the financial planning education requirements set by the CFP Board (www.cfp.net).
- Successful completion of the 6-hour CFP® Certification Exam.
- 6,000 hours of professional experience related to the financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- Commitment to the CFP Board ethics requirements including acting as a fiduciary, which means acting in the best interests of the client at all times when providing financial advice.
- Pass a detailed background check conducted by the CFP Board.

Certified Public Accountant (CPA): Certified Public Accountants are licensed by the applicable State Board of Accountancy. CPA certification requirements:

- Bachelor's degree or higher from an accredited college or university, completing 120 semester hours or quarter-hour equivalents of college credit. This includes specific requirements for accounting and business courses as follows:
 - Complete 21 semester hours or quarter-hour equivalents of upper level accounting courses from a board-recognized college or university.
 - Complete 24 semester hours or quarter-hour equivalents of upper level related business courses.
 - Within the coursework, complete 2 semester hours of accounting or business communications.
- Successful passing of the Uniform CPA Examination, which consists of three four-hour sections and one four-hour Discipline section (chosen by the candidate). The core sections are Auditing and Attestation, Financial Accounting and Reporting, and Taxation and Regulation. The Discipline sections are Business Analysis and Reporting, Information Systems and Control, and Tax Compliance and Planning.
- To be licensed in Texas, one must pass an examination on the State Board of Accountancy's *Rules of Professional Conduct*, (the *Rules*) as required by *Section 901.252* of the *Public Accountancy Act*. A passing score is a score of 85% or higher.
- One-year qualifying full-time non-routine accounting work experience under direct supervision of licensed CPA.
- Complete the electronic fingerprint process for a background check of the criminal history files of the Texas Department of Public Safety and the Federal Bureau of Investigation.